

Streamline Gift Cards & Store Credits

Complete WordPress/WooCommerce plugin for gift cards, store credits, and coupon management integrated with Streamline POS.

Features

Gift Cards

- Auto-generated card numbers (GC-XXXX-XXXX-XXXX)
- E-gift cards with automatic email delivery
- Physical gift cards for in-store printing
- Balance tracking and transaction history
- Expiration date support
- Beautiful branded HTML emails
- **Customer account integration** - Link gift cards to accounts
- **Combine cards** - Merge multiple gift cards into one
- **Edit functionality** - Modify balance, status, notes from admin
- **Import/Export** - Bulk operations via CSV

Store Credits

- Customer balance tracking
- Add/deduct credits easily
- Refund to store credit
- Full transaction history
- Order associations
- **Import/Export** - Bulk credit operations

Coupons

- Uses WooCommerce coupons
- Integrated into POS Extensions tab

Import/Export

- Export all gift cards to CSV
- Export all store credits to CSV

- Import gift cards from CSV (with template)
- Import store credits from CSV (with template)
- Download pre-formatted templates
- Validation and error reporting

Customer Features

- View all gift cards in "My Account"
- **Link received gift cards** to account
- **Combine multiple cards** into one
- Check balances and transaction history
- Remove applied gift cards from cart

POS Integration

- Extensions tab with sub-tabs
- Store credit display in customer profile
- Gift card payment at checkout
- Permission management

Installation

1. Upload the `streamline-gift-cards-store-credits` folder to `/wp-content/plugins/`
2. Go to WordPress Admin → Plugins
3. Find "Streamline Gift Cards & Store Credits"
4. Click "Activate"
5. Refresh the page
6. Look for "Gift Cards" menu in WordPress sidebar

Requirements

- WordPress 5.0+
- WooCommerce 5.0+
- PHP 7.4+

Database Tables

Created automatically on activation:

- `wp_streamline_gift_cards` - Gift card data
- `wp_streamline_gift_card_transactions` - Transaction history
- `wp_streamline_store_credits` - Store credit transactions

REST API Endpoints

Gift Cards

- `POST /wp-json/streamline-gcsc/v1/gift-cards/validate`
- `POST /wp-json/streamline-gcsc/v1/gift-cards/create`
- `POST /wp-json/streamline-gcsc/v1/gift-cards/apply`
- `GET /wp-json/streamline-gcsc/v1/gift-cards/balance/:number`

Store Credits

- `GET /wp-json/streamline-gcsc/v1/store-credit/balance/:customer_id`
- `GET /wp-json/streamline-gcsc/v1/store-credit/history/:customer_id`
- `POST /wp-json/streamline-gcsc/v1/store-credit/add`
- `POST /wp-json/streamline-gcsc/v1/store-credit/apply`

Usage

Admin Menu Pages

Navigate to **Gift Cards & Credits** in WordPress admin:

1. **Dashboard** - Overview of gift cards and store credits
2. **Gift Cards** - View all gift cards
 - **Edit** - Modify balance, status, notes, recipient
 - **Combine** - Transfer balance between cards
3. **Create Physical Card** - Generate new physical gift cards
4. **Store Credits** - View all customer store credits
5. **Add Store Credit** - Add credits to customer accounts
6. **Reports** - View gift card and store credit analytics
7. **Settings** - Configure email templates and URLs
8. **Import/Export** - Bulk operations
 - Export gift cards to CSV

- Export store credits to CSV
- Import from CSV with templates

Customer Account Pages

Customers can access at **My Account** → **My Gift Cards**:

- View all their gift cards
- Check balances and transaction history
- **Link a gift card** - Add received cards to account
- **Combine** - Merge multiple cards into one
- Remove applied gift cards from cart

Cart & Checkout

- Apply gift cards on cart page
- Apply gift cards on checkout page
- Remove applied gift cards with one click
- \$0 total notice when fully covered
- Session-based persistence

Create Physical Gift Card

```
php
$gift_card_id = SGCSC_Gift_Card::create([
    'initial_balance' => 100.00,
    'is_physical' => true
]);
```

Add Store Credit

```
php
SGCSC_Store_Credit::add($customer_id, 25.00, [
    'reason' => 'Compensation',
    'notes' => 'Issue #1234'
]);
```

Validate Gift Card

```
php
```

```
$result = SGCSC_Gift_Card::validate('GC-XXXX-XXXX-XXXX');
```

Creating E-Gift Card Products

1. Products → Add New
2. Product Type: Gift Card
3. Set price
4. Publish

Customers can purchase and recipient receives email automatically!

Support

Check the included guides:

- COMPLETE-SETUP-GUIDE.md - Full setup instructions
- POS-INTEGRATION-CODE.js - POS integration code
- COMPLETE-INTEGRATION-GUIDE.md - Detailed integration

Version

1.0.0

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